

Petar Ristic

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EDUCATION

University of Sydney – *Bachelor of Commerce & Advanced Studies* February 2023 – November 2027 (Expected)

- **Majors:** Finance (78.2 WAM), Banking (79.2 WAM). **WAM:** 75.4
- **Achievements:** Selected among the best 4/137 teams in FINC3600, Finance Capstone, to present to Barrenjoey Research
- **Case Competitions:** 2026 REISA MA Financial Real Estate Investment Banking Comp., 2026 FMAA Susquehanna Stock Pitch Comp., 2026 UNIT Macquarie Asset Management Private Markets Comp.

North Sydney Boys High School – *Higher School Certificate* January 2017 – November 2022

- **Competition Winner:** 58th UNSW School Mathematics Competition (2019). **ATAR:** 96.15
- **Achievements:** HSC High Achiever: Extension 1 & 2 Maths, Engineering Studies | Rank 2 Business Studies.
- **Extra-Curriculars:** Crawford Shield Futsal Captain | 1st XI Football Captain | Sport House Captain | Peer Mentor

EXPERIENCE

KPMG – *Undergraduate, Deal Advisory (Valuations)* January 2026 – March 2026

- **Renewables:** Evaluated \$14bn of Solar, Wind, BESS and Hydro assets totalling 15.4GW across Australia, Europe and North America, factoring NEM/WEM grid congestion and capture price volatility as core drivers, as well as PPA profiles (FiT/CfD/ROC), P50/P90 yields, FID-to-COD milestones and O&M/VPP ancillary revenues to derive risk-adjusted IRR.
- **Transport:** Appraised \$103bn of core Airport and Toll Road/Tunnel assets across Sydney, the UK and Canada, analysing toll caps, demand inelasticity and seasonality, recovery and variance of VKT, PAX, and ADT, as revenue/value drivers, adjusting cash flow assumptions accordingly to quantitatively advise the rebalancing of equity exposure.
- **Real Estate:** Valued a \$200m+ Australian RE Investment Manager, modelling a 5-year DCF with 5 growth add-on scenarios forecasting occupancy, AM/DM fee margins and development pipelines, authoring the entire 40+ slide deck.
- **Generalist:** Covered \$5.5bn of Australian corporates across Tech, Industrials, Resources, Financials and Healthcare.
- **Acquisitions:** Live sell-side experience in renewables, defining transaction perimeters, COD-based earn-outs and synergies for development assets, and defending valuations via DCF/comps. Modelled \$3.6bn in deals performing purchase price allocations, reconciling RfR, MEEM and CACs to derive WARA, WACC, IRR, and entry/exit multiples.
- **Debt:** Structured \$31bn of debt across the capital stack, spanning senior secured, subordinated, and hybrid instruments such as shareholder loans, mapping complex HoldCo/OpCo and FinCo/AssetCo structures to evaluate refinancing risk and leverage headroom, weighting debt allocation via cross-collateralisation to normalise group level gearing.
- **Modelling:** Built and modified DCFs for assets and companies including relative and SOTP valuation methodologies.
- **Deliverables:** Produced valuation reports & snapshots, sell-side IM supplements, conclusion memos and RFP/BD pitching proposals for Institutional Investment Managers, Sovereign & Pension Funds, PE firms and consortiums, corporate advisories, renewables developers/producers, ASX 50 Corporates and government clients.

Grant Thornton – *Undergraduate, Transfer Pricing* October 2025 – November 2025

- **Arm's-Length Transactions:** Analysed A\$1.25bn of intercompany debt across 3 facilities, assessing the arm's-length nature of the interest rate applied to infrastructure assets on a sub-group basis, as opposed to a consolidated group level.
- **Due Diligence:** Examined board papers, pitch books and prospectuses in VDRs to provide responses for federal audits.
- **Credit Analysis & Debt Benchmarking:** Assessed reasonableness of credit ratings (both S&P and Moody's) used at asset level to justify interest rate margins applied to refinancing transactions, benchmarking to EURIBOR and BBSW.

Contemporary Coaching College Seaforth – *Mathematics Tutor (Years 7-12)* April 2023 – December 2023

- Deconstructed complex concepts into intuitive frameworks, bridging learning gaps for underperforming students.

PROJECTS

Barrenjoey Strategic Pitch – *Corporate Finance Advisory: Amcor (ASX:AMC)* November 2025

- 3-pillar strategic recommendation involving a \$980m divestment to fund a \$2.5bn JV with PureCycle for recycled resin.
- JV structured with cost-plus pricing yielding a \$2.7bn NPV and 21% IRR, hedges against incoming plastic regulations.

VautQNP Equity Research – *Self-Directed, Industrials Coverage* April 2025 – September 2025

- Authored two 26-page reports on Kelsian (ASX:KLS) & Ferrari (BIT:RACE) simulating professional sell-side workflow.
- Produced high-conviction investment theses driven by macro signals, DCFs (sensitised to WACC/TGR) & comparables.

VOLUNTEERING

North Sydney Boys High School – *Falcon Mentor & Peer Support Leader* January 2020 – September 2021

- Guided younger students through social and educational challenges, fostering a supportive environment that emphasized organization and time management – skills essential for balancing high-pressure work environments.

LEADERSHIP, SKILLS & INTERESTS

- **Leadership:** Captain of NSBHS 1st XI, & St Michael's Football Club: Grand Final Winners '24 & '25, League Title '25.
- **Technical:** Advanced financial modelling (LBO, M&A, Accretion/Dilution), S&P Capital IQ/LSEG Refinitiv experience.
- **Interests:** Football, Tennis & Fitness, Hiking & Camping, Health, Sunlight and Financial History (Corporate Raider era)